

Report to: **Pension Board**

Date: **3 November 2016**

By: **Interim Chief Finance Officer**

Title: **Forward Plan**

Purpose: **The updated report sets out the Forward plan for the Pension Board and Committee for 2016-17. The Plan includes the key objectives, training strategy/plans, and a Members' training log.**

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## **RECOMMENDATION**

**The Board is recommended to note the report.**

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### **1. Introduction**

1.1 The Principles for Investment Decision Making and Disclosure in the Local Government Pension Scheme in the United Kingdom 2012 recommends the forward plan set out formal and comprehensive objectives, policies and practices, strategies and reporting arrangements for the effective acquisition and retention of public sector pension scheme finance knowledge and skills for those in the organisation responsible for financial administration, scheme governance and decision-making.

### **2. Report Overview**

2.1 This report contain an updated 2016/17 Forward Plan, which will assists members with the Fund Governance arrangement, so that the Council is able to perform its role as the administering authority in a structured way, and an updated training plan, with a summary of both external and internal training events that Members and Officers can undertake in 2016/17.

### **3. Pensions Regulator Training Toolkit**

3.1 The Pensions Regulator has provided an online training resource to assist those involved with the public sector pension schemes. This is accessed via a "Trustee Toolkit" link on its website. It provides a set of seven modules covering the key themes in the Code of Practice on governance and administration of public service schemes.

### **4. Joint Pension Board and Committee Training Session**

4.1 The topics to be covered are detailed within the Pension Board and Committee Forward/Training plan. Following the successful joint training session on 26 October 2016, the next joint training session is scheduled to take place in January 2017.

### **5. Conclusion and reasons for recommendations**

5.1 The Board is recommended to note the Pension Fund Board/Committee Forward Plan 2016/17.

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